



BEQUEST INTENTION

It is my (our) pleasure to inform you that I (we) have named Baylor University in Waco, Texas, as a beneficiary of a deferred gift.

Name(s): _____

Address: _____

City, State, ZIP: _____

Email: _____

Date(s) of Birth: _____

My (our) deferred gift will take the form of:

- Will or Revocable Living Trust
- Life Insurance Policy
- Retirement Plan/IRA
- Charitable Remainder Trust
- Other _____

The estimated current value of my (our) deferred gift to Baylor University is _____

I (we) would like Baylor University to use our gift for (e.g., endowed fund, research, unrestricted, etc.):

Investing in the future of Baylor University gives me (us) great satisfaction in knowing that my (our) gift will help future generations of Baylor students. Additional comments: _____

Signature

Date

Signature

Date

Thank you for sharing this information to ensure that when the time comes, Baylor University understands and can abide by your bequest intentions. Your plans will remain confidential and this form does not bind you or your estate. As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Baylor University.

Please return to:
 Office of Gift Planning, Baylor University
 Division of University Advancement
 One Bear Place #97026
 Waco, Texas 76798-7026